

DIGIWORLD CORPORATION

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom - Happiness

No: 41/2021/DGW-ĐT

Ho Chi Minh City, August 30th, 2021

REPORT ON THE RESULT OF SHARE ISSUANCE FROM OWNER'S EQUITY PLAN

To: – The State Securities Commission
– Ho Chi Minh Stock Exchange

I. General information about the issuer

1. Name of the Issuer: DIGIWORLD CORPORATION
2. Abbreviated name: None
3. Head Office address: 8th Floor, Nam A Bank Tower,
No. 201 – 203 Cach Mang Thang Tam, Ward 4, District 3, HCMC
4. Tel: (84.28) 3929 0059 Fax: (84.28) 3929 0060 Website: www.digiworld.com.vn
5. Charter capital: VND 443.517.470.000
6. Security symbol: DGW
7. Bank account: Military Commercial Joint Stock Bank - Transaction Office 2 Branch
Account no.: 10811 000 45005
8. Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13th, 2003 and changed 24th dated July 07th, 2021. *(Increase of Digiworld's Charter Capital)*

II. Issuance Plan

1. Name of share: Digiworld Corporation share
2. Type of share: Ordinary share
3. Number of shares before the inssuance:
 - Number of issued shares: 44,351,747 shares,
 - Number of outstanding shares: 44,200,278 shares.
 - Number of treasury shares: 151,469 shares.
4. Expected number of shares to be issued: 44,200,278 shares.
5. Exercise ratio: 1:1
6. Source of capital: Undistributed after-tax profit on Audited Consolidated Financial Statements as of December 31, 2020: VND 670,148,634,480
7. Rounding and fractional share settlement plan: No fractional share
8. End date of the issuance: 25/08/2021
9. Estimated date of stock transfer: Q4 2021

III. The result of the issuance

1. Number of shares distributed: 44,200,278 shares, including:



- Number of shareholders distributed: 44,200,278 shares to 2,844 shareholders;
- Number of fractional shares: 0
- 2. Number of shares after the issuance (as of 25/08/2021): 88,552,025 shares, including:
 - Number of outstanding shares: 88,400,556 shares;
 - Number of treasury shares: 151,469 shares.

IV. Attachments

1. Resolution of 2021 Annual General Meeting of Shareholders dated April 06th, 2021
(Certified true copy)

Ho Chi Minh City, August 30th, 2021



DIGIWORLD CORPORATION
General Director

DOAN HONG VIET

